

## Opt-Out of Electronic Filing

On December 1, 2010, the IRS released Notice 2010-85 explaining the mandatory electronic filing rules for returns filed by paid preparers after 2010. Final Reg. 301.6011.7 outlines the general rules for electronic filing. Notice 2010-85 provides the exceptions from electronic filing, including elections out of electronic filing by clients of paid preparers. If you choose to elect out (Opt-Out) of electronic filing you must sign this statement.

Name of Estate or Trust \_\_\_\_\_ (please print)

Authorized

Trustee/POA/Executor \_\_\_\_\_ (please print)

My/Our tax return preparer Davis Group, P.A., Certified Public Accountants, has informed me that they may be required to electronically file my 2014 U.S. Return for Estates and Trusts, Form 1041 – if Davis Group, P.A, Certified Public Accountants files it with the IRS on my/our behalf. I/We understand that electronic filing may provide a number of benefits to taxpayers, including an acknowledgement that the IRS received the returns, a reduced chance of errors in processing the returns, and faster refunds.

I/We do not want to have my/our return electronically filed, and I/We choose to file my return on paper forms. I/We will mail or otherwise submit my paper return with the IRS myself. My/Our preparer will only prepare my/our return and will not file or otherwise mail or submit my paper return to the IRS.

I/We have not been influenced by Davis Group, P.A., Certified Public Accountants or any member of this firm to Opt-Out of electronic filing.

If you choose to Opt-Out, complete this form with required signatures and attach and return with your signed engagement letter.

Signature of Authorized Trustee/POA/Executor

\_\_\_\_\_ Date: \_\_\_\_\_

Davis Group, P.A., Certified Public Accountants

2014 Estates & Trusts – Form 1041